

National Stock Exchange of India Limited

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/72313	Date: January 14, 2026
Circular Ref. No: 09/2026	

All Members

Takeover offer under Tender Offer scheme of Shree Digvijay Cement Company Limited

This is in continuation and partial modification to NSE circular no. [NSE/CMTR/72084](#) dated December 31, 2025, regarding Takeover offer under Tender Offer scheme of Shree Digvijay Cement Company Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022.

The revised security parameter is provided as Annexure 1.

For and on behalf of
National Stock Exchange of India Limited

Meghna Chavan
Senior Manager

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National Stock Exchange of India Limited

Annexure 1 - Security parameters for Live (Revised)

Security symbol	SHREDIGCEM
Series	TO
Issue Period (Revised)	05-Jan-2026 to 19-Jan-2026 (Excluding 15-Jan-2026)*
Company Name	Shree Digvijay Cement Company Limited
Acquirer Name	India Resurgence Fund - Scheme 1 India Resurgence Fund 2 - Scheme 2 India Resurgence Fund 2 - Scheme 4
Issue size	Upto 3,85,43,837 Equity Shares
Offer price	Rs. 92.20/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Re. 10/-
Lot size	1 Equity share
ISIN	INE232A01011
Merchant Banker	Axis Capital Limited
Registrar	MUFG Intime India Private Limited

*Please note that the Tender offer window shall not be available on 15-Jan-2026 on account of Municipal Corporation Election in Maharashtra

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022, for details.

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH